

**2011-12 Qualified Education Benefits**  
**(For Benefits Received January – December 2010)**

**Student Name:** \_\_\_\_\_ **BSU ID #:** \_\_\_\_\_  
(Please Print)

**Student Phone #:** \_\_\_\_\_ **Parent Phone #:** \_\_\_\_\_  
(If Applicable)

We have been notified that you received tuition assistance from a qualified tuition program (also known as section 529 plans) during the 2010 year. Please provide us with the following information as soon as possible to avoid any possible delays in the awarding of Federal aid.

**Type of Qualified Education Benefit (select appropriate one):**

- \_\_\_\_\_ Prepaid Tuition Plan  
\_\_\_\_\_ College Savings Plan or Coverdell Education Savings Account  
\_\_\_\_\_ Other: \_\_\_\_\_

<b>PREPAID TUITION PLANS</b>	
List the current balance of tuition plan credits or certificates.	\$
List the name of plan owner.	
List the plan owner's relationship to student.	
List the amount used or received in 2010.	\$
Was any benefit amount received in 2010 reported on the 2010 Federal Tax Return?	[ ] No [ ] Yes <b>If yes, list amount: \$</b>
Was any benefit amount received in 2010 reported on the 2010-2011 FAFSA application?	[ ] No [ ] Yes <b>If yes, list amount: \$</b>
<b>If yes, indicate how it was reported on the 2011-2012 FAFSA application.</b>	[ ] Untaxed Income [ ] Asset
<b>COLLEGE SAVINGS PLAN or COVERDELL EDUCATION SAVINGS ACCOUNT</b>	
List the current balance of the savings plan or account.	\$
List the name of plan or account owner.	
List the plan or account owner's relationship to student.	
List the amount used or received in 2010.	\$
Was any benefit amount received in 2010 reported on the 2010 Federal Tax Return?	[ ] No [ ] Yes <b>If yes, list amount: \$</b>
Was any benefit amount received in 2010 reported on the 2011-2012 FAFSA application?	[ ] No [ ] Yes <b>If yes, list amount: \$</b>
<b>If yes, indicate how it was reported on the 2011-2012 FAFSA application.</b>	[ ] Untaxed Income [ ] Asset

I certify the information provided above is true. I understand if I use false information to establish eligibility for federal student aid, I could be subject to a fine, jail, or both.

**Student Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(If Applicable)