



FINANCIAL AID & SCHOLARSHIPS

Room 113, Administration Building Phone: 208-426-1664
1910 University Drive Toll Free: 800-824-7017, option 2
Boise, Idaho 83725-1315 Fax: 208-426-1305
http://financialaid.boisestate.edu FAQuest@boisestate.edu

STUDENT NAME _____ ID# _____ PHONE # _____

2011-2012 SPECIAL CONDITIONS - ONE-TIME INCOME EXCLUSION

If you or your family have had unusual circumstances which may affect your ability to pay educational expenses, the Boise State Financial Aid Office will re-evaluate your financial aid eligibility. Use this form if you want us to consider excluding a portion or all income that may qualify as Exclusion of One-Time Income Exclusion.

Deadlines for submission of form and documentation: Nov. 1, 2011 for fall semester (if it is your last semester of enrollment) and April 1, 2012 for spring semester. Students enrolling for summer session only may submit this request through May 20, 2012.

What kind of Exclusion of one-time income are you seeking? _____

Exclusion of one-time income may include, but is not limited to: Capital Gains, IRA withdrawals, Pensions, Inheritances, and Legal Settlements.

Amount of the income you want us to exclude? _____

Instructions for submitting the Income Exclusion form:

1. Include a letter explaining your unique circumstances. Be specific as to why this one-time income should be excluded. Also provide a detailed explanation of how money was used.
2. Attach documentation
 - Signed copy of 2010 Federal Tax Return
 - Documentation of IRA rollover
 - Documentation of how money was used
3. Sign the Certification below

CERTIFICATION:

I certify the information provided above is true. I understand if I use false information to establish eligibility for federal student financial aid, I could be subject to a fine, jail, or both. [Independent students: you must sign and if you are married, your spouse must sign. Dependent students: you must sign and one of your parents must sign.]

STUDENT _____ DATE _____ PARENT _____ DATE _____

STUDENT _____ DATE _____ SPOUSE _____ DATE _____

Special Conditions forms are considered on a case-by-case basis and approval is not guaranteed. Check your BroncoMail frequently for any follow up questions resulting from the review of this form. You may be asked to submit additional documentation or explanations of your circumstances. If approved, you can view changes to your FAFSA in your Student Aid Report and changes to your financial aid will be visible on BroncoWeb. You will need to use BroncoWeb to “Accept” the amounts you wish to receive of any new loans or work/study that are offered to you.