# Guide to Administrative Reports and Activity Classifications

Updated 1/4/23

### **Activity Reports**

<u>Profile Report</u> – does not contain any filtering ability and does not provide all the data one might desire. Other reports—or using the Backup Data tool under <u>Administration</u>—might be better options.

#### ➤ Administrative Positions – Academic

- Administrative Position Title not displayed
- Position Description displayed

#### Degrees

- Highest degree earned not displayed
- Terminal degree not displayed
- Dissertation topic displayed
- o Honor/Distinction displayed
- Description displayed

#### Licensures

- Licensure/Certification Type not displayed
- o Current License Number displayed

#### **Activity Input Report**

The landing page Activity Classifications menu lists <u>all</u> the classifications across activity types in the *Details* box; users should *not* draw upon this larger menu until they have:

- Selected the Faculty to include in the report
- > Selected the Activity area in the General box, along with the Begin and End dates
- Click Build/Refresh Report

#### Table 1

Activity	Activity Classifications
	Note: ACs with strikeout cannot be used, even though they are listed!
	CRN
	<del>Cross-Listed</del>
	Number Instructors
	Number of Course Evaluation Respondents
TEACHING – Credit Courses	Overall Course Quality
	Overall Instructor Excellence
	Service-Learning
	Sessions
	Teaching Load Adjustment Reason
	Twin Falls Courses
	Academic or Professional
	Instruction Type
	Part of normal workload?
TEACHING – Non-Credit Instruction	Synergistic Activity
	Was audience internal or external to Boise State?
	Was this service activity separately compensated?
	Was this service part of your Boise State contractual duties?

Type of Primary Support Directed Learning Type	
Has this work been presented and/or exhibited?	
TEACHING – Directed Student Learning Has this work been submitted for publication?	
Synergistic Activity	
Anticipated Full Award Amount	
F & A Recovery Type (for OSP grants only)	
Flow-Through Sponsor	
Focus of Grant/Contract	
Grant/Contract Award Received to Date	
Grant or Contract?	
RESEARCH – Grants/Contracts Initial Funding Request	
Latest Update	
OSP or Non-OSP Grant/Contract?	
Primary Associated Department	
Submitted Date	
Type of Funding	
AACSB: Competitive Research Award	
AACSB: Scholarly Type	
Grant or Contract?	
RESEARCH – Supporting Grant/Contract Activities	
Project Status	
ADVISING – Academic & Career No classifications	
Audience	
Method of selection for this role	
Part of normal workload?	
SERVICE – Boise State Position/Role	
Service Organization Level	
Was this service activity separately compensated?	
Was this service part of your Boise State contractual duties?	
Audience	
Community Service Role Type	
SERVICE - Community Method of selection for this role	
Synergistic Activity	
Was this service part of your Boise State contractual duties?	
Academic or Professional	
Editorial/Review Role	
Synergistic Activity	
SERVICE – Editorial & Review Activities Type of Publication	
Was this service activity separately compensated?	
Was this service part of your Boise State contractual duties?	
AACSB: Scholarly Type	
Audience	
Method of selection for this role	
Profession/Discipline Service Role Type	
SERVICE – Profession/Discipline Synergistic Activity	
Was this activity part of your Boise State contractual duties?	
Was this service activity related to an academic conference?	
Administered through the University?	
Consulting Level	
Consulting Type	
SERVICE – Consulting Estimate of total hours spent on this activity	
Source of Funding	
Synergistic Activity	
Was this service part of your Boise State contractual duties?	

FELLOWSHIPS – External	No classifications
HONORS – Awards & Honors	Award/Honor Purpose
	Award & Honors Scope
DEVELOPMENT – Faculty & Professional	Development Activity Type

#### **Scholarly Activities**

- The landing page for this report contains an activity classifications menu that lists <u>all</u> of the classifications across activity types in the *Details* box.
- ➤ Unlike the *Activity Input Report*, selecting a specific activity type will <u>NOT</u> restrict the classifications menu to only those classifications that are completed for that activity type
  - o Choosing an activity classification that does *not* apply to your activity type will yield NO results!
- > Click Build/Refresh Report

Table 2

Activity Type(s)	Available (valid) Classifications
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Academic or non-academic?
	Artistic Works & Performances
	Audience
	Brief description of the nature of the community partnership (if applicable)
	Client-based work:
	Commissioned work:
	Curator (if applicable)
	If a sponsored project: Sponsoring organization
	If juried, name of jurors
	Intellectual Contributions: Review Type
	Is this part of Community Engagement?
	Is this project a community partnership?
	Juried:
Artistic Works &	Method of work's selection
Performances	Name of community partner(s) (if applicable)
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Book Type
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
	Is this project a community partnership?
	Is this publicly available?
Book	Name of community partner(s) (if applicable)
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
	Is this project a community partnership?
	Is this publicly available?
Case Study	Name of community partner(s) (if applicable)
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Book Chapter Type
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
Chapter	Is this project a community partnership?

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	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
	Is this project a community partnership?
	Is this publicly available?
	Name of community partner(s) (if applicable)
Other Works	Other Works Type
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Brief description of the nature of the community partnership (if applicable)
	If a sponsored project: Sponsoring organization
	Is this project a community partnership?
	Intellectual Property Type
Patent	Name of community partner(s) (if applicable)
	AACSB: Presentation Type
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Audience
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
	Invited or Accepted?
	Is this project a community partnership?
	Is this publicly available?
	Meeting Type
	Name of community partner(s) (if applicable)
Poster Presentation	Published in proceedings
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Audience
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
	Invited or Accepted?
	Is this project a community partnership?
	Is this publicly available?
	Meeting Type
	Name of community partner(s) (if applicable)
	Presentation Type
Presentation	Published in proceedings
	AACSB: Professional Practice Standards or Public Policy
	AACSB: Scholarly Type
	Brief description of the nature of the community partnership (if applicable)
	Does this publication/presentation have an administrative focus?
	If a sponsored project: Sponsoring organization
	Intellectual Contributions: Review Type
	Is this project a community partnership?
	Is this publicly available?
	Name of community partner(s) (if applicable)
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#### Grants

- The landing page for this report contains an activity classifications menu that lists <u>all</u> the classifications across activity types in the *Details* box.
- Users should not draw upon this larger menu until they have:
  - o Selected the *Faculty* to include in the report
  - Selected the Funding Type, Grant Status(es), and date range area in the General box,
  - Clicked Build Report
- The *Activity Classifications* will <u>NOT</u> be restricted to the classifications menu to only those classifications that are completed for that activity type
  - o Choosing an activity classification that does not apply to your activity type will yield NO results!
  - The following classifications *can* be used to filter grants:

AACSB: Competitive Research Award (data may not be complete)

AACSB: Scholarly Type (data may not be complete)

F & A Recovery Type (for OSP grants only)

Focus of Grant/Contract

Grant or Contract?

OSP or Non-OSP Grant/Contract?

Type of Funding

Click Build/Refresh Report

Courses Taught – does not contain any filtering ability

#### Activities by Activity Classification - We do not recommend using this report

- > Though it theoretically allows you to obtain activities that have certain activity classification values, but:
  - The report does not provide detailed records
  - The counts will be inflated in instances in which a classification is applied across multiple areas.

## Administrative Reports

Ad Hoc Reports – this report does not provide filtering options for activities.

#### Activity Overview - By Faculty

- > The landing page for this report first requires you to choose the data area(s) you wish to examine in the report.
  - We recommend focusing <u>only</u> on one area at a time OR several related areas that have overlapping activity classifications (e.g., service areas).
  - Click Generate Report. Adjust the Begin and End dates as desired.
- The page that appears next contains an Activity Classifications menu that lists <u>all</u> the classifications across activity types in the *Details* box.
- Depending on the data areas being queried, you may have to also confirm several of the following parameters:
  - Status
  - Grant Status
- Click Build/Refresh Report

#### Activity Overview – By Semester

- The landing page for this report first requires you to choose the data area(s) and semester data range you wish to examine in the report.
  - We recommend focusing <u>only</u> on one area at a time OR several related areas that have overlapping activity classifications (e.g., service areas).

- O Click **Generate Report**. Adjust the *Begin* and *End* dates as desired.
- The page that follows contains an activity classifications menu that lists <u>all</u> the classifications across activity types in the *Details* box.
- > Depending on the data areas being queried, you may have to also confirm several of the following parameters:
  - o Status
- Click Build/Refresh Report

<u>Faculty Classifications</u> – this report does not contain activity classifications.

#### **Scholarly Citations**

- Choose your main scholarly work type (e.g., book, journal article) in the *Columns* menu.
- Choose the following parameters:
  - Status (default: Completed/Published; Accepted)
  - o Begin and End semesters
  - Display Mode
    - Default is by faculty member, but if you are looking across scholarly work sub-types, you may
      wish to group by a particular activity classification e.g., "Book Type" for Book.
- You need not use the *Activity Classifications* filter in the <u>Details</u> box unless you wish to focus on an additional subset of records, such as those that are peer-reviewed (aka "Intellectual Contributions: Review Type").
  - See Table 1 above for a list of valid activity classifications for intellectual works.
- Click Build/Refresh Report

#### **Grant Citations**

- Choose the grant status(es) you wish to apply (default: Completed; Funded In Progress)
- > Begin and End semesters
- The landing page for this report contains an activity classifications menu that lists <u>all</u> the classifications across activity types in the *Details* box. <u>Only</u> the classifications available for Grants & Contracts will be available:
  - F & A Recovery Type (for OSP grants only)
  - Focus of Grant/Contract
  - o Grant or Contract?
  - OSP or Non-OSP Grant/Contract?
  - Type of Funding
  - o AACSB: Competitive Research Award
  - o AACSB: Scholarly Type
- Click Build/Refresh Report